



UKRAINIAN FEDERATION OF AMERICA

Yorktowne Professional Building ■ 8118 Old York Road, Suite C ■ Elkins Park, PA 19027
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Join Us for a **FREE Seminar on ESTATE PLANNING AND ELDER CARE**

Saturday, September 19, 2009; 10A.M.

Ukrainian Educational and Cultural Center 700 Cedar Road Jenkintown, PA 19046

Sponsored by Ukrainian Federation of America's Social Services Program

Obtain Important Information About:

Basic Estate Planning

- Preparation for Estate Planning – What Do You Own, How Do You Own It and to Whom Do You Want to Leave Your Estate.
- Intestate Succession – Consequences of Not Having a Will
- Wills, Executors, Guardians and Administrators
- Powers of Attorney, Advanced Medical Directives and Living Wills

Other Methods for Estate Planning

- Trusts
- Joint Property & Alternative Property Ownership
- Contractual Mechanisms for Estate Succession
- Life Insurance, Annuities, IRAs, Pension Plans, etc.

Long Term Care

- Elder Law, Care and Planning
- Medicaid and the Five Year Look-Back Rule
- Asset Exclusion for Married Couples and for Single Seniors
- Long Term Care Insurance

Basic Tax Issues

- Inheritance Taxes
- Estate and Gift Taxes

Speakers

Attorney Stanley A. Pelli, J.D.
Attorney Eugene A. Luciw, J.D.
Robert W. DeLambile, CLU ChFC

Handouts and Refreshments

Free Admission

Seminars Funded by The Commonwealth of Pennsylvania, Department of Community & Economic Development and the Ukrainian Federation of America